# Exhibit B

#### Hershey, Samuel

**From:** Pesce, Gregory

Sent: Thursday, October 12, 2023 7:52 PM

**To:** Richard Pachulski

Cc: James O'Neill; O'Neill, Andrew; Alan Kornfeld; Debra Grassgreen; Hershey, Samuel;

Steven W. Golden; Christopher Samis

**Subject:** RE: Amyris - Jefferies

Rich -

Also, Sam is available to coordinate any deposition of Jefferies if the Debtors wish to take one. Finally, please feel free to coordinate with Sam on any discovery you may wish to seek.

Thanks.

**Gregory F. Pesce** | Partner

T +1 312 881 5360 E gregory.pesce@whitecase.com

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WHITE & CASE

From: Richard Pachulski < rpachulski@pszjlaw.com>

Date: Thursday, Oct 12, 2023 at 7:38 PM

To: Pesce, Gregory <gregory.pesce@whitecase.com>

Cc: James O'Neill < JONeill@pszjlaw.com >, O'Neill, Andrew < aoneill@whitecase.com >, Alan Kornfeld

<a href="mailto:</a><a href="mailto:kornfeld@pszjlaw.com">, Debra Grassgreen <a href="mailto:kornfeld@pszjlaw.com">, Hershey, Samuel

<sam.hershey@whitecase.com>, Steven W. Golden <sgolden@pszjlaw.com>

Subject: Re: Amyris - Jefferies

Thanks.

Sent from my iPhone

On Oct 12, 2023, at 4:38 PM, Pesce, Gregory <gregory.pesce@whitecase.com> wrote:

Rich -

You have our answer. File your motion and we will response. Stop with the threads and with delaying the case with these types of excuses and delays. The company — as you keep telling me — doesn't have the liquidity for delays.

Gregory F. Pesce | Partner
T +1 312 881 5360 E gregory.pesce@whitecase.com
White & Case LLP | 111 South Wacker Drive, Suite 5100 | Chicago, IL 60606-4302
<14CC9315-084B-401F-B809-603A91197B35.jpg>

Date: Thursday, Oct 12, 2023 at 7:30 PM

To: Pesce, Gregory ce@whitecase.com<mailto:gregory.pesce@whitecase.com</pre>
Cc: James O'Neill <JONeill@pszjlaw.com<mailto:JONeill@pszjlaw.com>>, O'Neill, Andrew

#### Case 23-11131-TMH Doc 542-2 Filed 10/15/23 Page 3 of 8

<aoneill@whitecase.com<mailto:aoneill@whitecase.com>>, Alan Kornfeld

<akornfeld@pszjlaw.com<mailto:akornfeld@pszjlaw.com>>, Debra Grassgreen

<dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com>>, Hershey, Samuel

<sam.hershey@whitecase.com<mailto:sam.hershey@whitecase.com>>, Steven W. Golden

<sgolden@pszjlaw.com<mailto:sgolden@pszjlaw.com>>

Subject: RE: Amyris - Jefferies

If you think Jefferies' risk of having breached the NDA and being a witness based on their Givaudan valuation analysis is petty and disingenuous, aside from their conflict in providing the Debtors with the analysis in the first place, you are welcome to raise that with the Court. I strongly recommend the OCC grant the 2 week continuance. I also assume you have provided the Debtors' position to Jefferies' counsel, even though they have not been included in this e-mail string.

Regards,

Richard

Richard Pachulski

Pachulski Stang Ziehl & Jones LLP Tel: 310.277.6910 | Fax: 310.201.0760

rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com>

vCard<http://www.pszjlaw.com/vcard-35.vcf> | Bio<http://www.pszjlaw.com/attorneys-richard-m-pachulski.html> |

LinkedIn<https://www.linkedin.com/in/richard-pachulski-a3891ba0>

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From: Pesce, Gregory [mailto:gregory.pesce@whitecase.com]

Sent: Thursday, October 12, 2023 4:16 PM To: Richard Pachulski < rpachulski@pszjlaw.com>

Cc: James O'Neill < JONeill@pszjlaw.com>; O'Neill, Andrew < aoneill@whitecase.com>; Alan Kornfeld < akornfeld@pszjlaw.com>;

Debra Grassgreen <a href="tel:openical-width: 2016-width: 2016-wid

<sgolden@pszjlaw.com> Subject: RE: Amyris - Jefferies

Rich - Let's take it up with the judge. This is a petty and disingenuous dispute. I can tell you the facts but I can't force you to understand them. We'll respond to the motion when it's filed.

Gregory F. Pesce | Partner

T +1 312 881 5360 E gregory.pesce@whitecase.com<mailto:gregory.pesce@whitecase.com>

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Date: Thursday, Oct 12, 2023 at 7:10 PM

To: Pesce, Gregory cgegory.pesce@whitecase.commailto:gregory.pesce@whitecase.com

Cc: James O'Neill < JONeill@pszjlaw.com<mailto:JONeill@pszjlaw.com>>, O'Neill, Andrew

<aoneill@whitecase.com<mailto:aoneill@whitecase.com>>, Alan Kornfeld

<akornfeld@pszjlaw.com<mailto:akornfeld@pszjlaw.com>>, Debra Grassgreen

<dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com>>, Hershey, Samuel

<sam.hershey@whitecase.com<mailto:sam.hershey@whitecase.com>>, Steven W. Golden

<sgolden@pszjlaw.com<mailto:sgolden@pszjlaw.com>>

Subject: RE: Amyris - Jefferies

Greg, I do not intend to debate this with you. The Debtors asked for no discovery because the Jefferies Application was completely deficient and I am not a mind reader. FTI can do the work, and you know it. Here is the bottom line: The Debtors do not believe that Jefferies should be representing the Committee. If you don't want to agree to a continuance that is the OCC's call. In addition, I

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certainly hope Jefferies publicly disclosing the existence of the Givaudan Valuation Report does not have a negative impact on the Debtors. That, in and of itself, is a likely breach of the NDA!!!

Regards,

Richard

Richard Pachulski Pachulski Stang Ziehl & Jones LLP Tel: 310.277.6910 | Fax: 310.201.0760

rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com>

vCard<<u>http://www.pszjlaw.com/vcard-35.vcf</u>> | Bio<<u>http://www.pszjlaw.com/attorneys-richard-m-pachulski.html</u>> |

LinkedIn<a href="https://www.linkedin.com/in/richard-pachulski-a3891ba0">https://www.linkedin.com/in/richard-pachulski-a3891ba0</a>

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From: Pesce, Gregory [mailto:gregory.pesce@whitecase.com]

Sent: Thursday, October 12, 2023 4:01 PM

To: Richard Pachulski <rp>crpachulski@pszjlaw.comcrpachulski@pszjlaw.com>> Cc: James O'Neill <JONeill@pszjlaw.com</pre>cmailto:JONeill@pszjlaw.com>>; O'Neill, Andrew

<aoneill@whitecase.com<mailto:aoneill@whitecase.com>>; Alan Kornfeld
<akornfeld@pszjlaw.com<mailto:akornfeld@pszjlaw.com>>; Debra Grassgreen
<dgrassgreen@pszjlaw.com<p>; Hershey, Samuel

<sam.hershey@whitecase.com<mailto:sam.hershey@whitecase.com>>; Steven W. Golden

<sgolden@pszjlaw.com<mailto:sgolden@pszjlaw.com>>

Subject: RE: Amyris - Jefferies

Rich,

It's deeply ironic your client or your independent director can't provide basic information to the Committee for its investigation after weeks of asking—I refer to the statement filed by the Committee on this matter earlier this evening—yet the Debtors are now invoking the existence of information the Debtors apparently have in their own files as a basis to the oppose the Jefferies retention.

There's no basis for the continuance and it is bordering on harassment and abuse of the legal process to seek a continuance. The reasons for this are numerous. To name a few, you need only to look at how long this matter has been noticed, the company's limited liquidity, and the fact you are asking the Committee to engage on a plan (for which the Committee requires involvement by Jefferies). It's also relevant that you already objected, you have not sought ANY discovery on this matter to date, and your client possesses the information you assert affects Jefferies's ability to get retained.

At the same time, the Committee needs resolution of this matter and we strongly disagree with the Debtors' practice to date of deferring and delaying hearings on key matters given the facts and circumstances of these cases. Therefore, we do not oppose your request to have the motion to expedite heard next week.

For the avoidance of any doubt, we oppose the continuance to November itself.

We reserve all rights.

Gregory F. Pesce | Partner

T +1 312 881 5360 E gregory.pesce@whitecase.com<mailto:gregory.pesce@whitecase.com>

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#### Case 23-11131-TMH Doc 542-2 Filed 10/15/23 Page 5 of 8

Date: Thursday, Oct 12, 2023 at 6:39 PM

To: Pesce, Gregory ce@whitecase.comce@whitecase.com>>

Cc: James O'Neill < JONeill@pszjlaw.com<mailto: JONeill@pszjlaw.com>>, O'Neill, Andrew

<aoneill@whitecase.com<mailto:aoneill@whitecase.com>>, Alan Kornfeld

<akornfeld@pszjlaw.com<mailto:akornfeld@pszjlaw.com>>, Debra Grassgreen

<dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com>>, Hershey, Samuel

<sam.hershey@whitecase.com<mailto:sam.hershey@whitecase.com>>, Steven W. Golden

<sgolden@pszjlaw.com<mailto:sgolden@pszjlaw.com>>

Subject: Re: Amyris - Jefferies

Greg, we are doing an internal investigation of what was provided to Jefferies in May 2023 and the Debtors may have to take Jefferies' deposition and request documents depending on what the Debtors discover internally. Leon concedes that Jefferies signed an NDA and received financial information. We have no idea what Jefferies received, for instance, so the Debtors need to do internal due diligence. To be clear, to the best of the Debtors' knowledge the information provided Jefferies was not for a 'pitch'. If you think it was, please forward to me the RFP, since I know of none.

The failure to disclose Jefferies May 2023 involvement with the Debtors is a serious disclosure omission and should have resulted in the the OCC filing a revised retention motion or,

more appropriately, permanently withdrawing the Jefferies Retention Motion. Also, to say the least, your reviewing the presentation and possibly the documents provided to Jefferies by the Debtors without the Debtors' consent, in light of the NDA, is unprecedented and inappropriate.

I would hope the OCC would reconsider its position and grant the Debtors the short requested continuance but, if not, we will try to have the Motion to Continue heard this coming Monday.

Regards,

Richard

Sent from my iPhone

On Oct 12, 2023, at 3:20 PM, Pesce, Gregory <a href="mailto:gregory.pesce@whitecase.com">gregory.pesce@whitecase.com</a> wrote:

Jamie -

We will oppose the continuance. We want to understand the basis for shortening notice. What's the basis for the objection other than the discovery by your client that Jefferies pitched work to it prepetition? Is there something else that you are going to invoke? The extension does not make sense based on what Rich emailed me about, so, we're trying to confirm the exact issue.

Please advise and we can give you a response on the shortening notice.

Greg

Gregory F. Pesce | Partner

T +1 312 881 5360 E gregory.pesce@whitecase.com<mailto:gregory.pesce@whitecase.com>

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[14CC9315-084B-401F-B809-603A91197B35.jpg]

From: James O'Neill

<JONeill@pszjlaw.com<mailto:JONeill@pszjlaw.com<mailto:JONeill@pszjlaw.com%3cmailto:JONeill@pszjlaw.com>>>

#### Case 23-11131-TMH Doc 542-2 Filed 10/15/23 Page 6 of 8

Date: Thursday, Oct 12, 2023 at 5:24 PM

To: Richard Pachulski

<rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com<%3cmailto:rpachulski@pszjlaw.com>>>>

Cc: Pesce, Gregory

<gregory.pesce@whitecase.com<mailto:gregory.pesce@whitecase.com%3cmailto:gregory

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Alan Kornfeld

<akornfeld@pszjlaw.com<mailto:akornfeld@pszjlaw.com<mailto:akornfeld@pszjlaw.com%3cmailto:akornfeld@pszjlaw.com>>>, Debra Grassgreen

<dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com%3cmailto:dgrassgreen@pszjlaw.com%3cmailto:dgrassgreen@pszjlaw.com</pre>

Subject: Re: Amyris - Jefferies

#### Correct

James E. O'Neill Pachulski Stang Ziehl & Jones LLP

On Oct 12, 2023, at 5:14 PM, Richard Pachulski rpachulski@pszjlaw.commailto:rpachulski@pszjlaw.com> wrote:

Jamie, unless I am wrong, we are requesting Monday for the hearing on the Motion to Continue and November 6, the omnibus hearing date, for a continued hearing on the Jefferies Motion.

Richard Pachulski

Pachulski Stang Ziehl & Jones LLP Tel: 310.277.6910 | Fax: 310.201.0760

rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com%3cmailto:rpachulski@pszjlaw.com>> vCard<a href="http://www.pszjlaw.com/vcard-35.vcf">http://www.pszjlaw.com/vcard-35.vcf<a href="http://www.pszjlaw.com/vcard-35.vcf">http://www.pszjlaw.com/vcard-35.vcf</a>

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From: Pesce, Gregory [mailto:gregory.pesce@whitecase.com]

Sent: Thursday, October 12, 2023 2:04 PM

To: James O'Neill < JONeill@pszjlaw.com < mailto: JONeill@pszjlaw.com >>; O'Neill, Andrew

<aoneill@whitecase.com<mailto:aoneill@whitecase.com>>

Cc: Richard Pachulski crpachulski@pszjlaw.commailto:rpachulski@pszjlaw.com>>; Alan Kornfeld

<akornfeld@pszjlaw.com<mailto:akornfeld@pszjlaw.com>>; Debra Grassgreen

<dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com>>

Subject: RE: Amyris - Jefferies

James,

When are you proposing the shortened hearing for on the expedited motion?

Gregory F. Pesce | Partner

T +1 312 881 5360 E

gregory.pesce@whitecase.com<mailto:gregory.pesce@whitecase.com<mailto:gregory.pesce@whitecase.com%3cmailto:gregory.pesce@whitecase.gregory.pesce@whitecase.greg

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[image003.png]

#### Case 23-11131-TMH Doc 542-2 Filed 10/15/23 Page 7 of 8

From: James O'Neill

<JONeill@pszjlaw.com<mailto:JONeill@pszjlaw.com<mailto:JONeill@pszjlaw.com%3cmailto:JONeill@pszjlaw.com>>>

Date: Thursday, Oct 12, 2023 at 4:59 PM

To: Pesce, Gregory

<gregory.pesce@whitecase.com<mailto:gregory.pesce@whitecase.com%3cmailto:gregory

< a one ill@white case.com < mailto: a one illow < mailto

Cc: Richard Pachulski

<rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com<mailto:rpachulski@pszjlaw.com%3cmailto:rpachulski@pszjlaw.com>>>,
Alan Kornfeld

<a href="https://doi.org/law.com/mailto:akornfeld@pszjlaw.com/mailto:akornfeld@pszjlaw.com/3cmailto:akornfeld@pszjlaw.com/">akornfeld@pszjlaw.com/mailto:akornfeld@pszjlaw.com/%3cmailto:akornfeld@pszjlaw.com/</a>,

Pebra Grassgreen

<dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com%3cmailto:dgrassgreen@pszjlaw.com<mailto:dgrassgreen@pszjlaw.com%3cmailto:dgrassgreen@pszjlaw.com</pre>

Subject: Amyris - Jefferies

Greg and Andy, I understand the committee has not agreed our request to continue the hearing on the Jefferies retention. If that is still the case, we will need to file a motion asking the court to adjourn it and we will request that it be heard on shortened time.

Can you please confirm that the Committee will not agree to continue the matter to November 6 and, if so, does the committee oppose our request for shortened time on the motion to continue?

Thanks.

Jamie

James O'Neill Pachulski Stang Ziehl & Jones LLP Direct Dial: 302.778.6407

Tel: 302.652.4100 | Cell: 302.438.1615 | Fax: 302.652.4400 JONeill@pszjlaw.com<mailto:JONeill@pszjlaw.com>

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oneill.html<http://www.pszjlaw.com/attorneys-james-e-oneill.html>>> | LinkedIn<https://www.linkedin.com/in/james-o-neill-

7b95699<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b95699<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b9569<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b9569<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b9569<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b95699<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b95699<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b95699<a href="https://www.linkedin.com/in/james-o-neill-7b95699">https://www.linkedin.com/in/james-o-neill-7b9569<a href="https://www.linkedin.com/in/james-o-neill-7b95699<a href="https://www.li

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